

**Exhibit E**

**Estimated Staffing and Budget Plan**

**STAFFING PLAN FOR SULLIVAN & CROMWELL LLP, COUNSEL TO THE  
DEBTORS AND DEBTORS-IN-POSSESSION,  
FOR THE PERIOD MAY 1, 2024 THROUGH JULY 31, 2024**

<b>TIMEKEEPER CATEGORY</b>	<b>NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE APPLICATION PERIOD (1)</b>	<b>RANGE OF RATES</b>
Partners	40	\$1,695.00-\$2,375.00
Special Counsel, Of Counsel, Associates	110	\$850.00-\$2,275.00
Non-Legal Personnel (2)	40	\$195.00-\$650.00

(1) Estimate is for total number of timekeepers billing any substantial number of hours to matter (not F.T.E.s).

(2) Includes clerks, legal analysts and eDiscovery professionals.

**ESTIMATED BUDGET FOR SULLIVAN & CROMWELL, COUNSEL  
TO THE DEBTORS AND DEBTORS-IN-POSSESSION,  
FOR THE PERIOD MAY 1, 2024 THROUGH JULY 31, 2024**

<b>PROJECT CATEGORY</b>	<b>ESTIMATED HOURS<sup>1</sup></b>	<b>ESTIMATED FEES<sup>2</sup></b>	<b>HOURS BILLED</b>	<b>FEES SOUGHT</b>
ASSET ANALYSIS AND RECOVERY	1,500.00	\$1,897,500.00	804.00	\$1,264,614.00
ASSET DISPOSITION	7,700.00	\$9,740,500.00	1,468.90	\$1,938,677.00
ASSUMPTION AND REJECTION OF LEASES AND CONTRACTS	500.00	\$632,500.00	161.70	\$205,020.00
AVOIDANCE ACTION ANALYSIS	2,500.00	\$3,162,500.00	255.90	\$391,873.00
BUSINESS OPERATIONS	600.00	\$759,000.00	36.80	\$64,682.50
CASE ADMINISTRATION	600.00	\$759,000.00	95.10	\$217,230.50
CLAIMS ADMINISTRATION AND OBJECTIONS	3,000.00	\$3,795,000.00	1,822.70	\$2,410,972.00
CORPORATE GOVERNANCE AND BOARD MATTERS	300.00	\$379,500.00	66.50	\$116,530.50
EMPLOYEE BENEFITS AND PENSIONS	300.00	\$379,500.00	17.50	\$27,634.50
EMPLOYMENT AND FEE APPLICATIONS (S&C)	450.00	\$569,250.00	265.10	\$287,368.50

<sup>1</sup> Estimated hours represent high-end of S&C's estimates of hours during the interim fee period.

<sup>2</sup> Estimated fees represent high-end of S&C's estimates of fees during the interim fee period.

PROJECT CATEGORY	ESTIMATED HOURS <sup>1</sup>	ESTIMATED FEES <sup>2</sup>	HOURS BILLED	FEES SOUGHT
EMPLOYMENT AND FEE APPLICATIONS (OTHERS)	225.00	\$284,625.00	70.60	\$87,738.50
FINANCING AND CASH COLLATERAL	60.00	\$75,900.00	-	\$0.00
OTHER LITIGATION	4,500.00	\$5,692,500.00	1,753.70	\$2,521,189.00
MEETINGS AND COMMUNICATIONS WITH CREDITORS	600.00	\$759,000.00	44.00	\$86,753.00
NON-WORKING TRAVEL	150.00	\$189,750.00	27.60	\$25,269.70
PLAN AND DISCLOSURE STATEMENT	4,500.00	\$5,692,500.00	2,100.60	\$3,071,364.50
RELIEF FROM STAY AND ADEQUATE PROTECTION	600.00	\$759,000.00	384.60	\$520,835.50
TAX	2,250.00	\$2,846,250.00	698.80	\$1,258,863.50
VALUATION	0.00	\$0.00	-	\$0.00
DISCOVERY	3,000.00	\$3,795,000.00	1,533.40	\$1,685,003.50
HEARINGS	300.00	\$379,500.00	21.50	\$38,901.50
FIRST AND SECOND DAY MOTIONS	0.00	\$0.00	-	\$0.00
CLAIMS INVESTIGATION	150.00	\$189,750.00	-	\$0.00
GENERAL INVESTIGATION	1,500.00	\$1,897,500.00	370.00	\$650,854.50
SCHEDULES, SOFAS AND REPORTING	45.00	\$56,925.00	1.40	\$3,024.00
OTHER MOTIONS/APPLICATIONS	1,200.00	\$1,518,000.00	278.30	\$439,520.50
TIME ENTRY REVIEW	1,800.00	\$2,277,000.00	615.30	\$0.00
BUDGETING	30.00	\$37,950.00	0.80	\$394.50
GENERAL REGULATORY	300.00	\$379,500.00	174.20	\$357,037.00
BAHAMAS MATTERS	300.00	\$379,500.00	46.90	\$79,604.00
FOREIGN DEBTOR MATTERS	3000.00	\$3,795,000.00	1,070.90	\$1,592,298.00
COORDINATION WITH FOREIGN PROCEDURES	450.00	\$569,250.00	-	\$0.00
COORDINATION IN OTHER BANKRUPTCIES	600.00	\$759,000.00	3.00	\$5,565.00
INVESTIGATIVE REPORTS	150.00	\$189,750.00	-	\$0.00
CYBER ISSUES	600.00	\$759,000.00	29.60	\$39,233.00
EXAMINER PREP	900.00	\$1,138,500.00	220.70	\$384,952.00
<b>Total</b>	<b>44,660.00</b>	<b>\$56,494,900.00</b>	<b>14,440.10</b>	<b>\$19,773,003.70</b>